

160 Federal Street, 9th Floor
Boston, MA 02110

TEL: 617-227-6161
FAX: 617-589-0530

edelsteincpa.com



Abhijit Banerjee CPA, MBA

Principal

Call: 617-478-3436 | Email: abhijit.banerjee@edelsteincpa.com

MEET ABHIJIT

Abhijit comes to Edelstein & Company from a nationally ranked accounting firm and brings with him over 30 years of experience in accounting, tax and client services to the Medical Practices Group. Abhijit specializes in business and individual taxation and has managed human resources and administration of a multinational consulting firm. Lately, he has been working extensively with high net-worth families and their business with income taxes with multi state tax returns, tax planning and consulting. He strives to ensure that his clients receive the highest quality of service and attention customized to meet their needs.

BACKGROUND

Abhijit started his career with Price Waterhouse & Co. in Calcutta, India while preparing for his Chartered Accounting professional qualification. He led audit teams for publicly held companies in India after successfully qualifying to become an Associate Chartered Accountant. His interest in strategic planning and decision making led him to a Master's in Business Administration degree at Drake University in Des Moines, Iowa which was highly recommended to him by Caterpillar managers he met at Calcutta. After completing his MBA, Abhijit settled down in the field of public accounting in the Boston area working with several local firms including a controllership at one of his clients where he set budgets, reported to the executive management team and assisted in the team achieving six straight years of double digit growth through effective and timely reporting and strategic planning ultimately assisting in the successful acquisition by a publicly held company.

Abhijit has since turned his attention to public accounting assisting clients with accounting, business strategies and tax planning.

HOW ABHIJIT CAN HELP

Abhijit can help with business planning, tax strategy and planning for high net-worth families, accounting for small and medium size businesses, stock options, and general consulting in tax and accounting matters.

RESULTS

- Successfully assisted clients with IRS audits ending in no-change or nominal changes.
- As controller completed the reporting and merger papers.

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OUTSIDE THE OFFICE

Abhijit enjoys spending quality time with friends. He is an avid sports fan following the New England teams ever since he made Boston his home. He is also fond of music and enjoys reading and traveling.

EDUCATION

University of Poona, India, Bachelor of Science in Accounting

Drake University, Des Moines, Iowa, Master of Business Administration

PROFESSIONAL AFFILIATIONS

American Institute of Certified Public Accountants

Massachusetts Society of Certified Public Accountants

Institute of Chartered Accountants of India